

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018				
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer First Shanghai Investments Limited				
Date Submitted	04/06/20	18		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			_
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descr	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	capital
Stock code: N/A Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,418,973,012	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>N/A</u>	N/A	
Balance at close of the month	1,418,973,012	N/A	<u>N/A</u>	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Exercise price: HK\$ Ordinary shares (*Note 1*) Exercise price: HK\$ Ordinary shares (*Note 1*) Exercise price: HK\$ Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2.	<u>-</u> -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price			<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	=					
	_					
( / / )	<u> </u>					_
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			<u> </u>			
EGM approval date			_			
(if applicable)						
	( / /	)				
4.	-					
	_					
( / / )						
			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		To	otal B. (Ord	inary shares) N/A	A	
				rence shares) N/A		<del>-</del>
				(Other class) N/A	Α	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	( , , , ,					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, ,	<del></del>	Total C. (Ordin	nary shares) N/	Α	_
				ence shares) N/		_
			(0	Other class) N/	A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
Sindies (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ole			
( / /	)		
( / /	)		
ole			
( / /	)		
( / /	)		
ole			
( / /	)		
( / /	)		
ole			
( / /	)		
( / /	)		
		ble ( / / )	( / / )

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Total E. (Ordinary (Preference (Oth	shares) e shares) er class)	N/A	<u> </u>
Te	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Canital"))

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Yeung Wai Kin  Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	her).
2. If there is insufficient space, please append the prescrib	ed continuation sheet.