

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

o: Hong Kong Exchanges and Clearing Limited					
	First Shanghai Investments Limited 04/04/2011				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>227</u> Des	scription : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.20	HK\$400,000,000.00		
Increase/(decrease)			-		
Balance at close of the month	2,000,000,000	HK\$0.20	HK\$400,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/03/2011

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	HK\$40	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,398,913,012	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A	
Balance at close of the month	1,398,913,012	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Exercise price: HK\$0.564	I Granted	Movement durin	ng the month Cancelled		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Exercise price:					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable 1. Exercise price:						
class of shares issuable 0 1. Exercise price:					-	
issuable 0 1. Exercise price:	Granted	Exercised	Cancelled			
1. Exercise price:	Granted	Exercised	Cancelled			
Exercise price:				Lapsed		
$\frac{11140.504}{(24/05/2002)}$						
Ordinary shares						11,810,000
						11,010,000
(Note 1)						
2.						
Exercise price:						
HK\$0.680						
(24/05/2002)						
Ordinary shares	-	_	_	_	-	7,400,000
(Note 1)						
(1,0001)						
3.						
<u>J.</u>						
Exercise price:						
HK\$1.950						
(24/05/2002)						
Ordinary shares						34,508,000
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)		
			,	Other class)		
Total funds raised during	the month	from exercise o	,		 ,	
options (State currency)	g une monun	itom exercise o	Nil			
options (state currency)			1111			

Warrants to Issue Shares of the Is	suer which are t	to be Listed			1 of ividin Bo	ura un	d CEIVI IIste	a issueis
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f d	Exercised uring the month	Nominal va at close of t month	i: lue	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-							
	-							
Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
2	-	,						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 3.	(/ / -)						
	=							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date			<u></u>					
(if applicable)								
(dd/mm/yyyy)4.	- (/ /)						
								-
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			T- (1 P	(0.1"		N T / 4		
			Total B.		nary shares)_ ence shares)			-
					Other class)			-
					· /_			-

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares) N/	A	
			(Prefere	ence shares) N/	A	.
				Other class) N/	Α	<u> </u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)	11/11	

Otl	ner Movements in	Issued Share Capital: N/A				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		_	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (//)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares _ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Yeung Wai Kin
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Envisor, Sectionary of other daily additions of theory)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.